

DORSEY

RECORDATION NO. 14494-C FILED

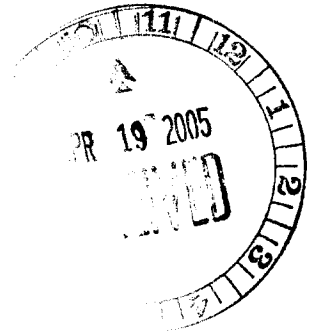
APR 19 '05 11-07 AM

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SURFACE TRANSPORTATION BOARD

April 18, 2005

The Honorable Vernon Williams
Secretary
Surface Transportation Board
1925 K Street N.W., Suite 715
Washington, D.C. 20423-0001



Dear Secretary Williams:

Enclosed for recordation pursuant to 49 U.S.C. § 11301 are two copies of a Notice of Release, dated as of April 12, 2005.

The Notice of Release is a secondary document, as defined in the Rules for Recordation of Documents. The primary documents to which the Release is connected were recorded under Recordation Numbers 14494, 14494-A and 14494-B.

The name and address of the parties to the Release are:

Secured Party: CoBank, ACB
5500 S. Quebec Street
Greenwood Village, CO 80111
(as successor by merger to the Wichita Bank for Cooperatives)

Debtor: Connell Finance Company
One Connell Drive
Berkeley Heights, NJ 07922
(as successor to Heleasco Twenty-Three, Inc.)

A description of the equipment covered by the Notice of Release is:

47 Open Top Gondola cars with identifying numbers WFAS 84654 to and including WFAX 84700; 21 Hopper Cars with identify number WFAX 84277 to and including WFAX 84297; 115 Dual Service Hopper Cars with identifying numbers WFAX 84701 to and including WFAX 84815; and 3 General Motors Diesel Locomotives, SD 40-2, with identifying numbers WFA 1, 2 and 3.

Surface Transportation Board
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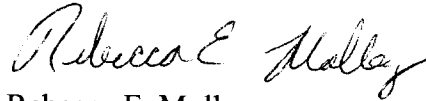
A short summary of this document to appear in the index is:

Release

Also enclosed is a check in the amount of \$32.00, to cover the recordation fee.

Please return stamped copies of the enclosed to the undersigned.

Sincerely,

A handwritten signature in cursive script, reading "Rebecca E. Molloy".

Rebecca E. Molloy

CERTIFICATION

I, Rebecca Molloy, hereby certify that attached hereto is a copy of a NOTICE OF RELEASE dated as of April 12, 2005. I further certify that I have compared the attached copy with the original document and found the copy to be complete and identical in all respects to the original.

I declare under penalty of perjury that the foregoing is true and correct.

IN WITNESS WHEREOF I have hereunto subscribed my name this 18th day of April, 2005.


Rebecca E. Molloy

NOTICE OF PARTIAL TERMINATION OF EQUIPMENT LEASE

This Notice of Partial Termination of Lease dated as of April 4, 2005 (this "Partial Termination Notice") is given by Connell Finance Company, Inc., a New Jersey corporation ("Lessor").

WHEREAS, Lessor (as assignee of Heleasco Twenty-Three, Inc.) and Western Fuels Association, Inc., a Wyoming corporation ("Lessee") are parties to that Equipment Lease dated as of December 5, 1984 (the "Original Lease"), as supplemented by Rental Schedule No. 1 dated as of December 5, 1984 ("Schedule 1") and Rental Schedule No. 2, bearing an "as of" date of December 5, 1984 and a date of December 19, 1984 ("Schedule 2") (all as amended by the First Amendment to Equipment Lease dated as of March 13, 1990 and the Second Amendment to and Extension of Equipment Lease dated as of December 22, 2004, the "Lease");

WHEREAS, the Original Lease and Schedule 1 were filed with the Interstate Commerce Commission (now superseded by the Surface Transportation Board) on December 6, 1984 at 10:35 AM, Recordation Nos. 14495 and 14495-A, respectively, and Schedule 2 was filed with the Interstate Commerce Commission on December 19, 1984 at 11:10 AM, Recordation No. 14495-B;

WHEREAS, among the equipment leased by Lessor to Lessee under the Lease were a certain 115 Dual Service Hopper Cars with identifying numbers WFAX 84701 to and including WFAX 84815 (the "Dual Service Equipment"), all as listed on Schedule 2.

WHEREAS, the Lease was previously terminated with respect to and only with respect to a certain other 21 hopper cars identified on Schedule 2 and certain mining equipment identified on Schedule 1; and

WHEREAS, effective April 4, 2005, the Lease has now been terminated in accordance with its terms with respect to and only with respect to the Dual Service Equipment (*it being understood* that the Lease remains in effect with respect to a certain 47 gondola railcars identified on Schedule 1 and a certain 3 SD40-2 diesel locomotives identified on Schedule 2 (collectively, the "Remaining Equipment"));

NOW THEREFORE, Lessor, by this Partial Termination Notice, hereby records the termination of the Lease as to, but only as to, the Dual Service Equipment; *provided, however*, that (i) nothing herein shall in any way affect the lease of any of the Remaining Equipment and (ii) with respect to the Dual Service Equipment, any obligation of Lessee or Lessor which survives the termination or expiration of the Lease pursuant to the terms thereof shall survive the termination described herein.

IN WITNESS WHEREOF, the Lessor has executed and delivered this Partial Termination Notice as of April 4, 2005.

RECORDATION NO. 14494-C FILED

APR 19 '05

11-07 AM

SURFACE TRANSPORTATION BOARD

CONNELL FINANCE COMPANY, INC.

By: [Signature]

Name: Ted Connell

Its: Senior Exec. Vice President

STATE OF NEW JERSEY)

) ss.

COUNTY OF UNION

On this 1st day of April before me personally appeared Ted Connell, to me personally known, who, being by me duly sworn, says that (s)he is the Senior Exec. V.P. of Connell Finance Company, Inc. and that (s)he is duly authorized to sign the foregoing Partial Termination Notice on behalf of Connell Finance Company, Inc. and (s)he acknowledged that the execution of the foregoing Instrument was the free act and deed of Connell Finance Company, Inc.

Notary Public

**ANN L. CEPPARULO
NOTARY PUBLIC OF NEW JERSEY
REGISTERED IN UNION COUNTY
MY COMMISSION EXPIRES FEBRUARY 3, 2008**